



Paris, June 28th, 2017

Korian announces the success of the placement of the unsubordinated undated bonds convertible into new shares and/or exchangeable for existing shares (ODIRNANE) for an amount of approximately € 240 million

Korian (the “**Company**”) announces today that it launches an issue of undated unsubordinated unsecured bonds convertible into new shares and/or exchangeable for existing shares (*Obligations à Durée Indéterminée à option de Remboursement en Numéraire et/ou en Actions Nouvelles et/ou Existantes - ODIRNANE*) (the “**Bonds**”), without preferential subscription rights, for a nominal amount of approximately € 240 million.

The Company also announces the signing today of an issue of an undated hybrid instrument to an investor (the “**Hybrid Instrument**”). The Hybrid Instrument will not give access at any time to the Company’s shares.

The total amount of the Bonds and the Hybrid Instrument will stand at approximately € 300 million and will aim at strengthening the Company’s balance sheet structure.

ABOUT KORIAN

Korian, the expert in providing care and support services for seniors, with 715 facilities, operates Europe’s largest network of long-term care nursing homes, specialised clinics, assisted-living facilities, home care and hospital home care services. At the end of December 2016, the Korian group has the capacity to accommodate around 72,000 beds in four countries (France, Germany, Belgium and Italy) and employs around 47,000 people.

For more information, please visit our website at www.korian.com

Korian has been listed on Euronext Paris Compartment A since November 2006 and is a component of the following indices: SBF 120, CAC Health Care, CAC Mid 60, CAC Mid & Small and MSCI Global Small Cap

Euronext Ticker: KORI – ISIN: FR0010386334 – Reuters: KORI.PA – Bloomberg: KORI FP

CONTACTS

Nadine COULM

VP Investor Relations & Financing

nadine.coulm@korian.com

t : +33 (0)1 55 37 53 55